

Wealth transfer placing pressure on family relationships



Close to half (49%) have not mad any plans to transfer their wealth or assets to family members.

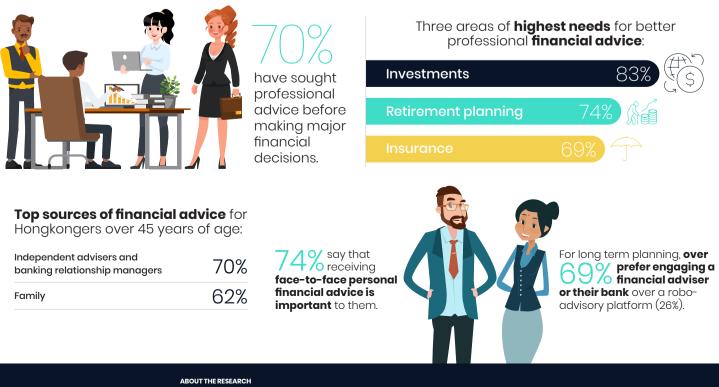
But more than one third (36%) say they plan to do this within the next five to 10 years.



plan to donate their wealth to philanthropic causes.



Welcoming of financial advice



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Never Too Late to Plan: Preparing for the Golden Years is an independent research study commissioned by St. James's Place which looks at the growing financial hurdles faced by those in the later stages of their lives and careers, aged between 45 and 64 years. A total of 2,780 interviews were conducted online in February and March 2022 in Hong Kong (1,360) and Singapore (1,420).